



NORTHCENTRAL PA ESTATE PLANNERS COUNCIL

Presents

TUESDAY, SEPTEMBER 28TH

**11:30AM- REGISTRATION
12:00PM- LUNCH AND PANEL DISCUSSION
1:30PM- APPROXIMATE END TIME**

**WILLIAMSPORT COUNTRY CLUB
\$15/PERSON**

PANEL PRESENTATION/Q&A ON "YEAR END ESTATE TAX & FINANCIAL PLANNING"

James Malee- Malee Law Firm

David Tanney, CFP- Edward Jones

Laura Smith, EA- Padgett Business Services

Brian Pick- accredited estate planner from NCEPC

Discussion on potential upcoming legislative tax and estate changes.



**OCTOBER 21 AT 1PM
LIVE WEBINAR**

Ginger Mlakar, Esq. from the National Association of the Estate
Planners Council in Cleveland, OH

"Charitable Approaches & Financial Planning Techniques for High
Net-Worth Clients"

**REGISTER ONLINE: <https://www.paestateplanners.org/events>
CONTINUED EDUCATION CREDITS (CE): PENDING**